

## Maybank Investment Bank Issues 6 New Call Warrants

Kuala Lumpur, 12 August 2014 - Maybank Investment Bank Berhad (“Maybank Investment Bank”) is issuing six new European style cash-settled call warrants (“CW”) over ordinary shares of DRB-HICOM Berhad (“DRBHCOM”), Genting Berhad (“GENTING”), Genting Malaysia Berhad (“GENM”), Genting Plantations Berhad (“GENP”), MBM Resources Berhad (“MBMR”) and Tan Chong Motor Holdings Berhad (“TCHONG”). The warrants will be listed on Tuesday, 12 August 2014 with an issue size of 100 million each.

This tranche focuses on the automotive sector. Total vehicle sales for 1H2014 has outperformed the total vehicle sales for 1H2013. With June marking the start of the Raya season and the aggressive Raya promotions offered by automotive players, 2Q2014 results to be released in August may surprise on the upside. The Malaysian Automotive Association has also revised its original total industry volume of 670,000 to 680,000 on the back of strong 1H2014 performance, and other economic and environmental factors. As such, this tranche offers sophisticated investors with a bullish view of the automotive sector to gain exposure to the sector.

The call warrants have the following gearings, DRBHCOM-C8 (4.89x), GENTING-C18 (11.22x), GENM-C8 (9.56x), GENP-CF (7.60x), MBMR-CG (6.56x) and TCHONG-CR (4.50x). The tenure of all six CWs is approximately 7 months.

The terms and conditions of the above call warrants are stated in their respective term sheets and investors should read the term sheets together with the Base Prospectus dated 2 October 2013, the First Supplementary Base Prospectus dated 15 January 2014 and the Second Supplementary Base Prospectus dated 29 April 2014.

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## **About Maybank**

The Maybank Group is South East Asia's fourth largest bank by assets. It has an international network of over 2,200 offices in 20 countries namely Malaysia, Singapore, Indonesia, Philippines, Brunei Darussalam, Vietnam, Cambodia, Thailand, Papua New Guinea, Hong Kong SAR & People's Republic of China, Bahrain, Uzbekistan, Myanmar, Laos, Pakistan, India, Saudi Arabia, Great Britain and the United States of America. The Group offers an extensive range of products and services, which includes consumer and corporate banking, investment banking, Islamic banking, stock broking, insurance and takaful and asset management. It has over 47,000 employees serving more than 22 million customers worldwide. ([www.maybank.com](http://www.maybank.com))

## **About Maybank Investment Bank Berhad**

Maybank Investment Bank Berhad ("Maybank IB"), incorporated under the name of Asian & Euro-American Merchant Bankers Malaysia in 1973, was formed to undertake the full range of investment banking services. Maybank IB has one of the most extensive dealing networks in the country, supported by one of the best research houses. It has vast experience in undertaking large Initial Public Offerings of both domestic and international firms, executing primary/private placements and share buybacks, and advising on mergers & acquisitions. On the debt financing front, Maybank IB has a proven track record in advising and arranging both Islamic and conventional bond issuance. It also offers financial advisory services, specialising in energy, infrastructure and utilities sectors, as well as policy and strategy advisory services for both public and private sectors. Building up its capability in both equity and commodity solutions, Maybank IB also offers over-the-counter structured products and investment products on exchanges, and futures broking for institutional, corporate and retail investors. It has won numerous prestigious awards with the more recent ones being Alpha Southeast Asia's Best Broker in Southeast Asia, Best Institutional Broker and Best Retail Broker 2014 at its 8<sup>th</sup> Annual Best Financial Institutions Awards.

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